

Broker Credit Credentials

Login:

Pswd:

Loan Contacts

Account Executive:
Broker Company Name:
Loan Officer Name:
Loan Officer Email:
Loan Officer Phone:

File Contact:
Contact Email:
Processor Name:
Processor Email:
Processor Phone:

Loan Information

Loan Number:
Property Address:
Borrower's Name:
Borrowers Email:
Co-Borrower's Name:
Co-Borrowers Email:
Purchase Price:
Appraised Value:
Base Loan Amount:
Interest Rate:
Program Code:

Program & Doc Type

NonQM

DSCR - PPP
True Stated/Alt Doc
CRA Alt Doc
12/24 Bank Statements
Asset Depletion
P&L Only
Reverse Mortgage
Standard Doc NonQM
Non Agency Jumbo (DU)
DU VOE

QM

Conventional (DU/LP)^{Full Doc}
FHA ^{Full Doc} (Streamline)
VA ^{Full Doc} (IRRRL)

<u>Loan Purpose</u>	<u>Occupancy</u>	<u>Property Type</u>	<u>Term</u>
Purchase	Primary	SFR	5yr ARM
Rate & Term Refi	2nd Home	Condo/PUD	7yr ARM
Cash out Refi	Investment	Manufactured	10yr Fixed
		2-4 Units	15yr Fixed
		5+ Units	20yr Fixed
			25yr Fixed
			30yr Fixed
			40yr Fixed

Payment Type (NonQM)

Fully Amortized
Interest Only

Other

Impounds
Lender to Pull Credit Report
Disclose using Smart Fees

Broker Compensation: \$ or %

3rd Party Processing Fee:
3rd Party Processor Name:

NMLS:

Document Checklist

- o 1008 & 1003 application with complete Schedule of Real Estate
- o Borrower Authorization Form
- o Assets
- o Copy of ID and Social Security Card
- o Mortgage Statement, Hazard Insurance & Tax Cert for all financed properties
- o Estimated Settlement Statement / Fee Worksheet, Escrow Instructions and Prelim
- o Purchase Contract with all Addendums & Counters (Purchase Only)
- o Income (Required on all loans except DSCR)

Note to Lender:

Lender Fees

- Conventional - \$990 UW Fee
- FHA / VA - \$1,195 UW Fee
- FHA Streamline / VA IRRRL - \$795 UW Fee
- NonQM - \$1,490 UW Fee
- Tax Service Fee - \$50
- Flood Cert Fee \$25