

Date:

CD / Closing Document Request Form

Borrower Information:			
Closing Date:	Loan Number:		
Borrower(s) Name:			
Settlement / Escrow Agent			
Contact Name:	Contact Email:		
Company Address:	Phone #:	License #:	
Broker / Loan Officer			
Company Name:	Company NMLS #:	Company State License ID:	
Loan Officer Name:	LO NMLS #:	LO State License ID:	
Phone #:	Email:	Address:	
Real Estate Brokers			
Company Name (B):	Company State License # (B):	Address (B):	
Agent Name (B):	Agent State License # (B):	Phone #:	Email:
Company Name (S):	Company State License # (S):	Address (S):	
Agent Name (S):	Agent State License # (S):	Phone #:	Email:
Borrower Name(s) as it will appear on Closing Docs:			
Borrower 1 Name:	Borrower 3 Name:		
Borrower 2 Name:	Borrower 4 Name:		
Vesting:			
Indicate how title will be held:			
Please specify if other:			
Non-Borrowing title holder legal name:			
Non-Borrowing title holder Email:			
Loan Information:			
Interest Rate: _____ %	Property type:		
Lender Paid (Comp) : \$ _____ (%)	<input type="checkbox"/> SFR <input type="checkbox"/> 2-4 Units <input type="checkbox"/> PUD <input type="checkbox"/> Condo <input type="checkbox"/> Manufactured		
Borrower Paid(Orig.) \$ _____ (%)	Project name for PUD/Condo:		
	Yes	No	
Power of Attorney?	□	□	
Impounds?	□	□	
Lender or Seller Credits?	□	□	
Broker paid invoices to be reimbursed? <i>If yes, please list.</i>	□	□	
Are there any POC items that need to be reimbursed? <i>If yes, please list.</i>	□	□	
Are there any <i>prepayment penalties (PPP)</i> , if yes, list term of PPP.	□	□	